AV89 .ai

Workflow Agents for Insurance Finance and Operations teams · Deliberately open. Completely local. Fully auditable.

Finance & Operations Automation Audit

A structured diagnosis of where your finance and operations functions leak time, cash, and control — and what to automate first.

What the audit covers

Reconciliation & finance close

- SOA, bank & bordereau reconciliations
- AR, collections & broker commission
- Month-end close & cash-flow forecasting

Compliance & controls

- Regulatory & AML reporting, IFRS 17/15
- Audit-trail gaps & control exposure
- KYC & document processing

Operations & data intake

- Underwriting data intake standardisation
- ACORD readiness & data mapping
- Policy Admin vs. Finance reconciliation

Dashboards & efficiency

- Internal dashboards & live KPIs
- Commercial & management reporting
- Admin-time efficiency (hours reclaimed)

What you receive

- **A written diagnosis** — findings across finance & operations, mapped to hours and AED.
- **A prioritised roadmap** — sequenced by effort vs. return, with expected impact per workflow.
- **A scoped build recommendation** — fixed-scope, fixed-price, ready for board sign-off.
- **A board-ready summary** — one page your team can defend upward without translation.

Two ways to start

GET STARTED

Free Discovery Demo

No cost

- Live diagnostic call
- An agent run on your own sample data — on-premises
- A first-look teaser of findings

FOR CFO / COO & BOARD

Deep Audit

Fixed fee · quoted

- Finance & operations diagnosis
- Prioritised automation roadmap
- Scoped, board-ready build case
- Credits toward the build

Why it stays on your premises

Your ledgers, SOAs, bordereaux, policy and KYC data never leave your environment. The agents run locally — no external API, full audit trail, regulator- and board-defensible. Built by a finance leader, not a generic automation shop.

Yacine Mabrouk
yacine.mabrouk@av89.ai · For Insurance Finance and Operations teams · UAE / GCC

Book a free demo
av89.ai/book